

Private Circle

New User Registration Guide

Learning Centre Indian Institute of Management Indore







Introduction



PrivateCircle is a financial research platform with the largest coverage of 27+ Lacs Listed & Unlisted Indian companies in India. The platform covers 500+ data points on every company enabling intelligence-driven research.

The platform offers financial & non-financial data from 20+ sources at a single click.

Introduction



Highlights:

oMaster List of Listed and Unlisted Indian companies Data- 27 Lakhs + companies listed at a single screen (MCA Screener)

o**Profiled Companies** 1,25,000+ - Financials are readily available for profiled companies.

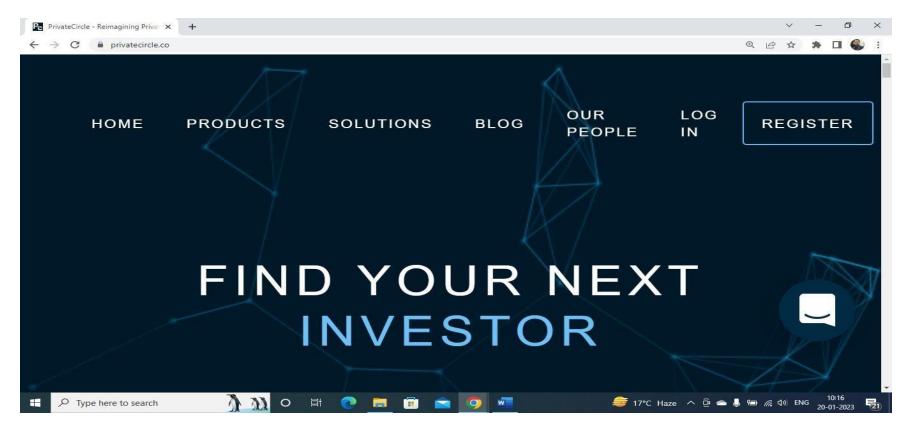
- o Investor / Profiled Funds Data- 2760 (Get the portfolio of these funds)
- o **Deals & Transaction Data Screen** Covers deals & transactions from Filings, NSE, BSE, Press & Investor Website
- oBanks Screener Aggregated Loan book data of the companies with charges details with a separate Charge Wise Screener
- o **Legal Screener -** Covers 1 Lakh + NCLT cases data and 3 Crore + Court cases data
- o**EPFO Data Screener -** Covers employee count, Latest Wage Month etc. of establishments

Registration



Step 1: User need to Register via website www.privatecircle.co Click on "REGISTER", at the top right corner of the screen, (Domain accepted:

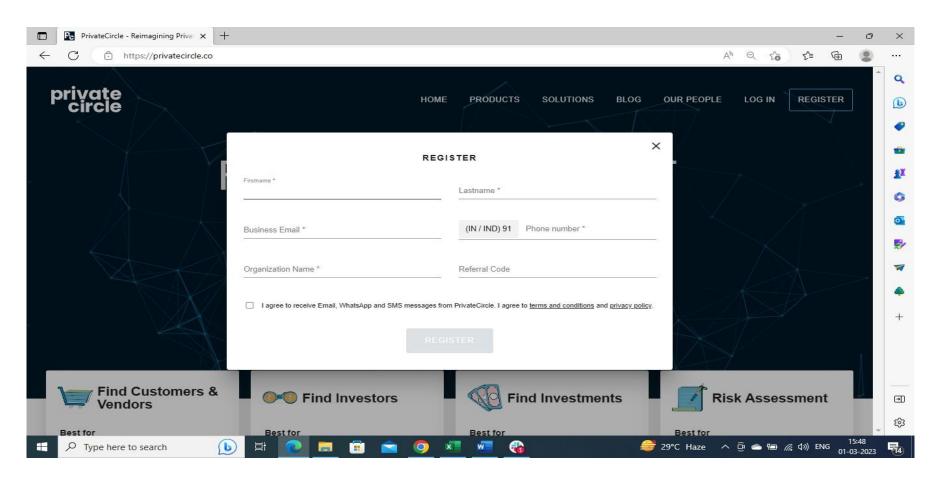
@iimidr.ac.in)



Registration



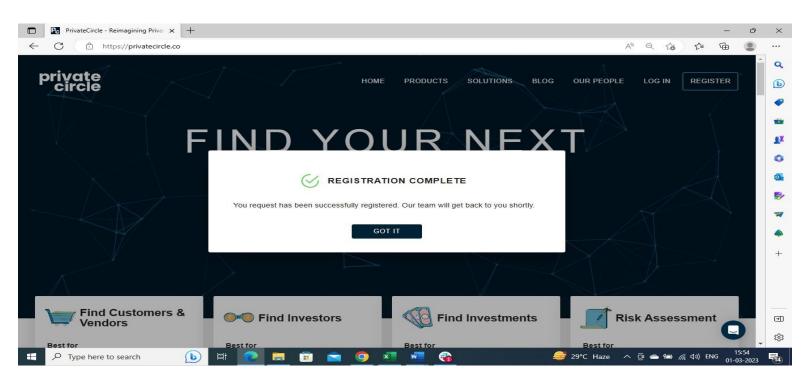
Step 2: Please fill the mandatory (*) details :



Registration



Step 3: After Registration User will receive the below Message which means Registration Successful:

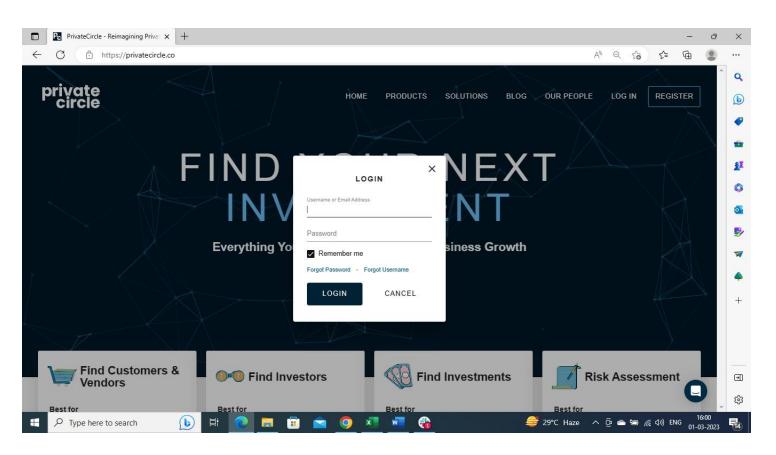


PrivateCircle will approve it from the backend and share the password setup link with the user via support@privatecircle.co / no-reply@privatecircle.co within 1hrs after the registration.





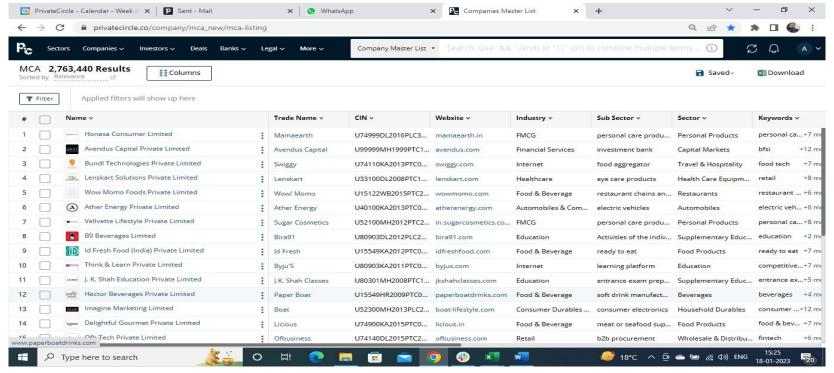
User need to Login via website www.privatecircle.co >> Click on "LOGIN", at the top right corner of the screen





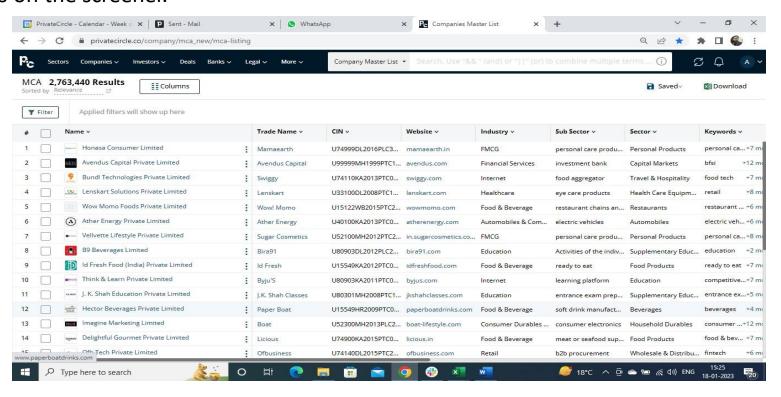
You can explore PrivateCircle Platform screener wise, where you can filter any column (add or delete any column from the "Column Tab" at top left) and use even keyword search at the top as per your requirement.

At PrivateCircle all screener columns essentially work the same way, it works like an excel column where user can filter columns, sort columns, move around, freeze columns, freeze panes etc.



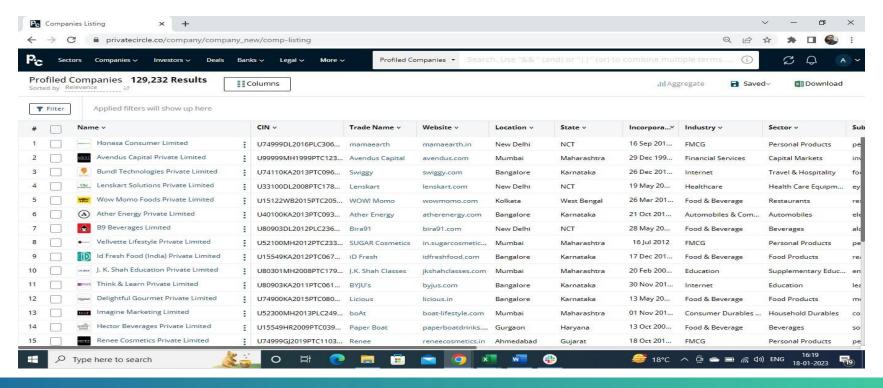


Companies Master List Screener- Access complete universe of all Indian companies Listed and Unlisted approx. 27+ Lacs companies listing at one screen with all Basic Details (Updated every 24 hrs.), click on the name of any company to get the details of any company, else scroll up and down and filter, you can also add or delete columns from the column tab to get details on the screener.



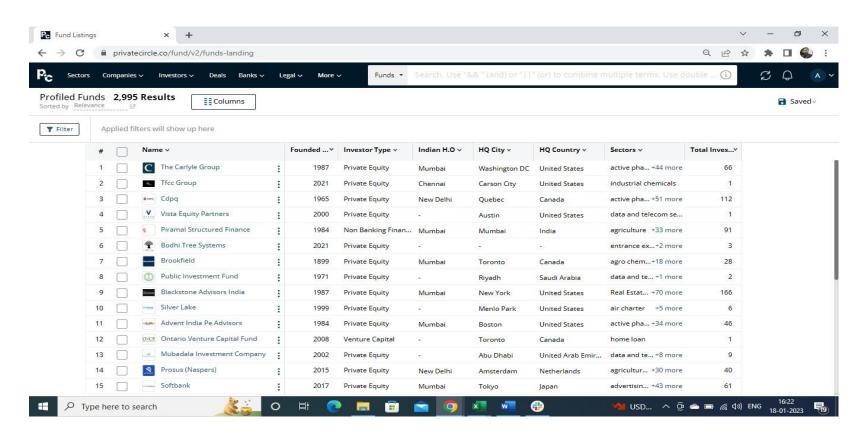


Profiled Companies Screener- Financials, Deals, Shareholding Pattern, Director details etc. are readily available of profiled companies. Regarding the relevance of the Profiled Companies - PrivateCircle profiles companies on the basis of Customer Requests and also proactively as per the news, deals done by companies, paid up capital, popularity etc. As our clients are PE, VC's and other significant companies, it is highly unlikely that a company which is currently relevant is not profiled by PrivateCircle



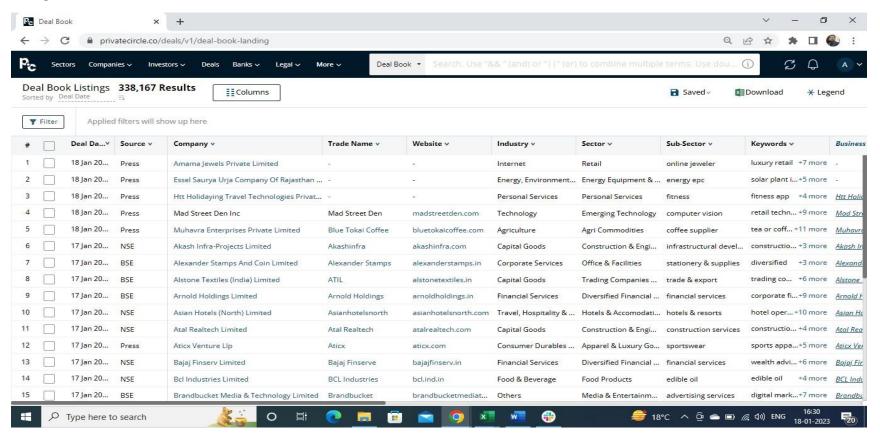


Investors Screener - We have profiled approx 2900+ Investors & Funds, click on the name of any funds to get the complete details including portfolio of any funds, else scroll and filter columns to get details on the screener



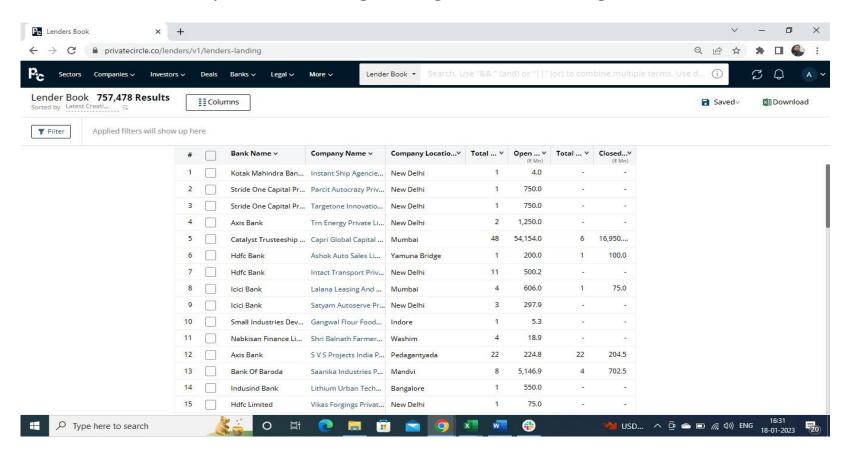


Deals Screener - It covers all kinds of deals & transactions, basically M&A, Funding, Buy Back, IPO, Asset Sale etc. of all Listed as well as Unlisted company deals, It gets updated after every 24hrs.





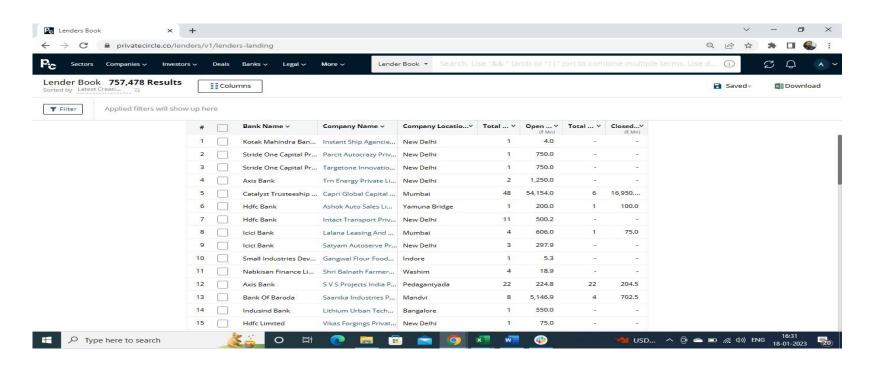
Bank Module Screener - We basically aggregated all the Loan Books of borrowers under the bank module. Loan Book is where all the charges are aggregated for one unique borrower for a Lender and the breakup of these charges are given in the Charge wise screener.



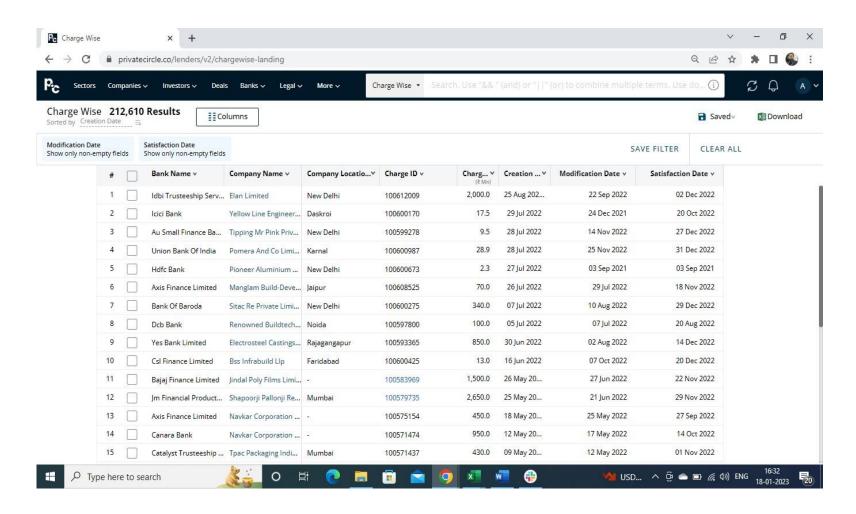


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Lender Book Screener & Charge Wise Screener

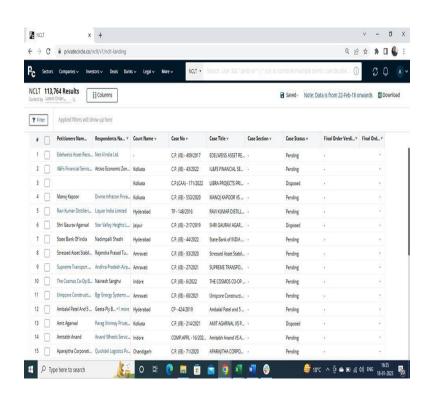


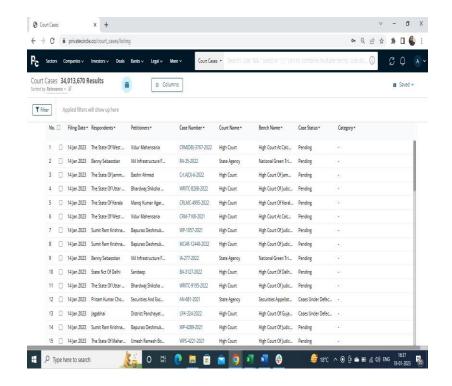






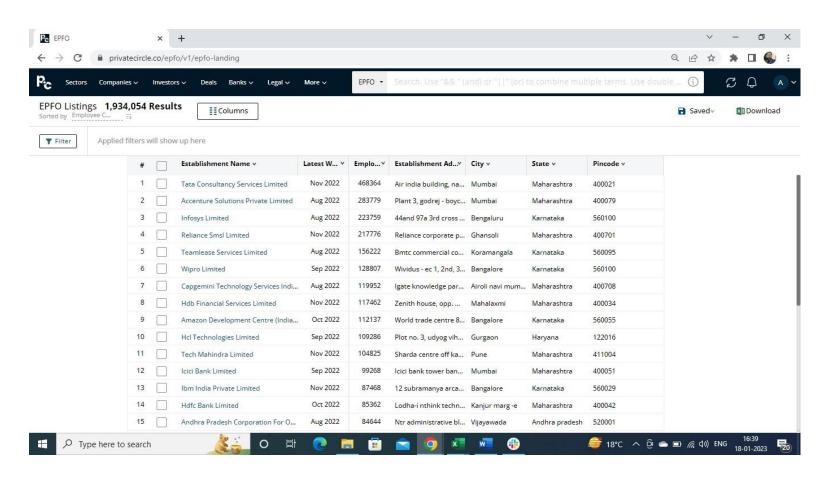
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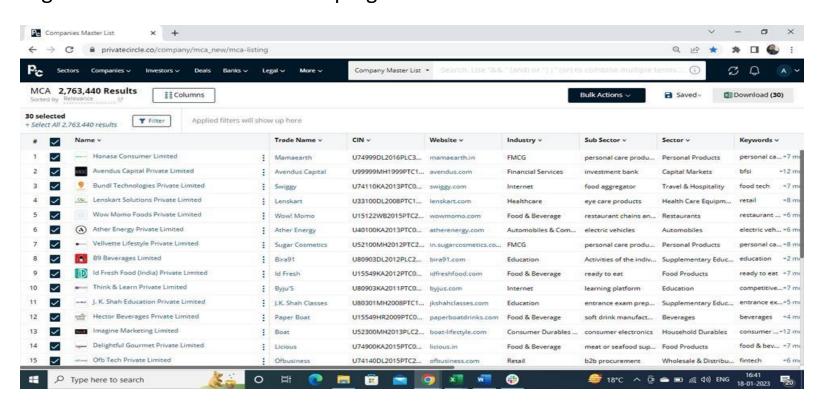


EPFO Data Screener - Covers employee count, Latest Wage Month etc. of establishments





Bulk Download – All the screens at PrivateCircle platform work like an excel, where you are getting all the data available at the single screen, users have to first filter the data they are looking for and after filtering if they want to download the data in bulk in an excel format at a single click, it is possible by selecting the check box available at the left most side and then clicking on "Download" tab at the top right corner.





Thank You

Please write back at library@iimidr.ac.in for further help/clarification.





