



# BoardEx: How to Access

## Database Guide

Learning Centre  
Indian Institute of Management Indore



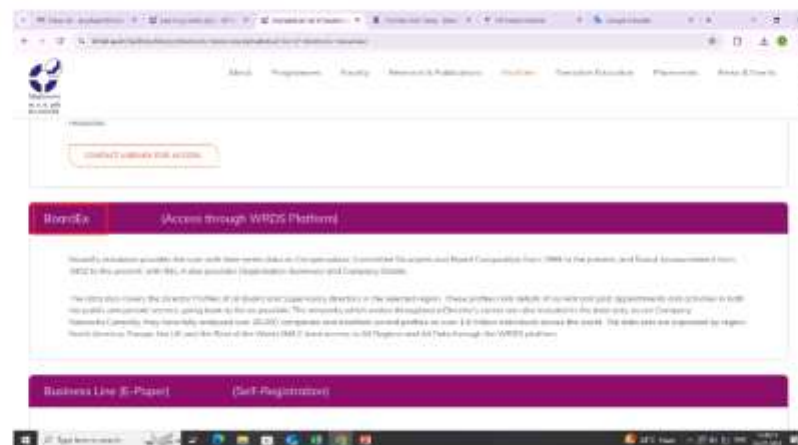
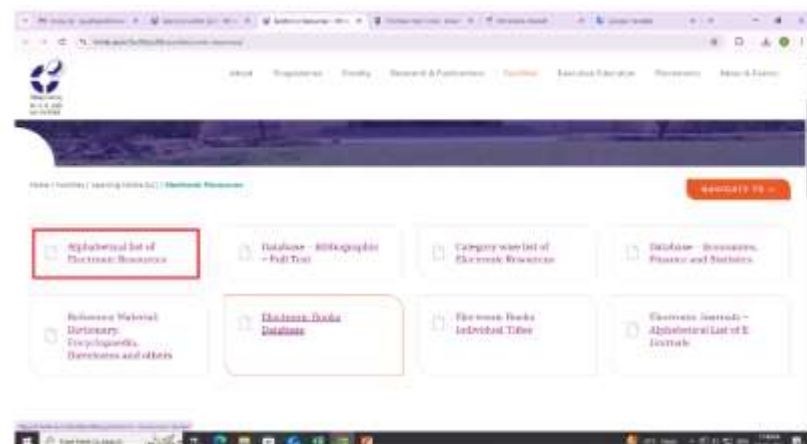
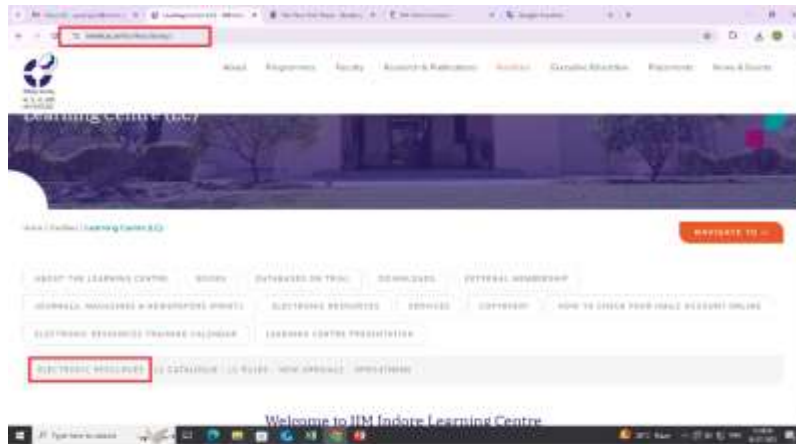
# Introduction

BoardEx database provides the user with time series data on Compensation, Committee Structures and Board Composition from 1999 to the present, and Board Announcement from 2002 to the present; with this, it also provides Organization Summary and Company Details.

The data also covers the Director Profiles of all Board and Supervisory directors in the selected region. These profiles hold details of current and past appointments and activities in both the public and private sectors, going back as far as possible. The networks which evolve throughout a Director's career are also included in the data sets, as are Company Networks. Currently, they have fully analysed over 26,000 companies and maintain current profiles on over 1.6 million individuals across the world. The data sets are organized by region: North America, Europe, the UK and the Rest of the World. IIMILC have access to All Regions and All Data through the WRDS platform.

# Library Page

- Visit the library website. Click on electronic resources, then Alphabetical list of Electronic resources, click on BoardEx.

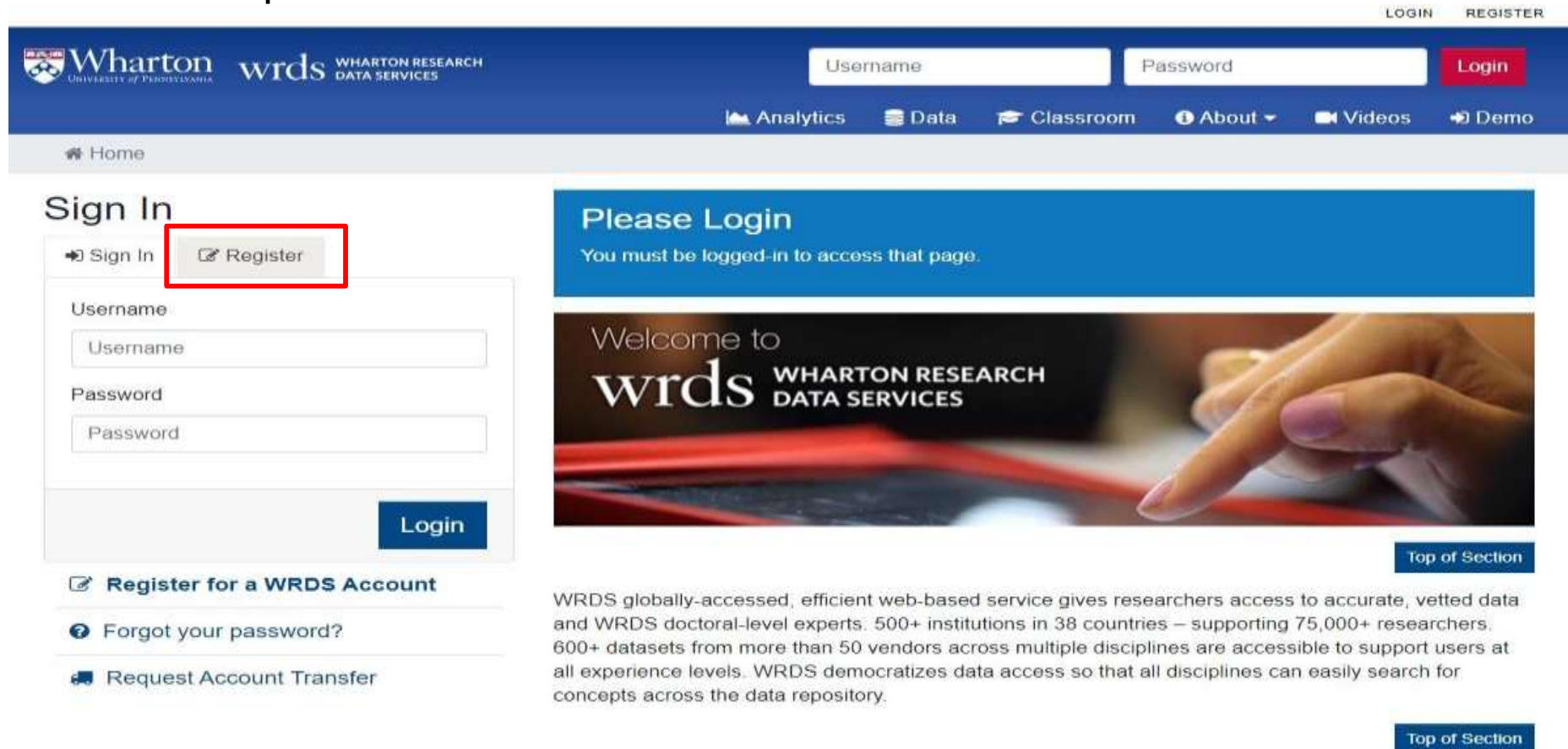


# Instructions

- Users who are already registered on the WRDS platform for any other product need not re-register. The registered ID would work for all WRDS databases subscribed to by IIM Indore.
- WRDS products are:
  - a) Boardex
  - b) CRSP
  - c) Compustat
  - d) MSCI

# Registration

- Click on **Register** to access the BoardEx database through the WRDS platform.



The screenshot displays the WRDS website interface. At the top, there is a navigation bar with the Wharton University of Pennsylvania logo, the WRDS logo, and the text "WHARTON RESEARCH DATA SERVICES". To the right of the logo are input fields for "Username" and "Password", and a red "Login" button. Below the navigation bar is a horizontal menu with links: "Analytics", "Data", "Classroom", "About", "Videos", and "Demo".

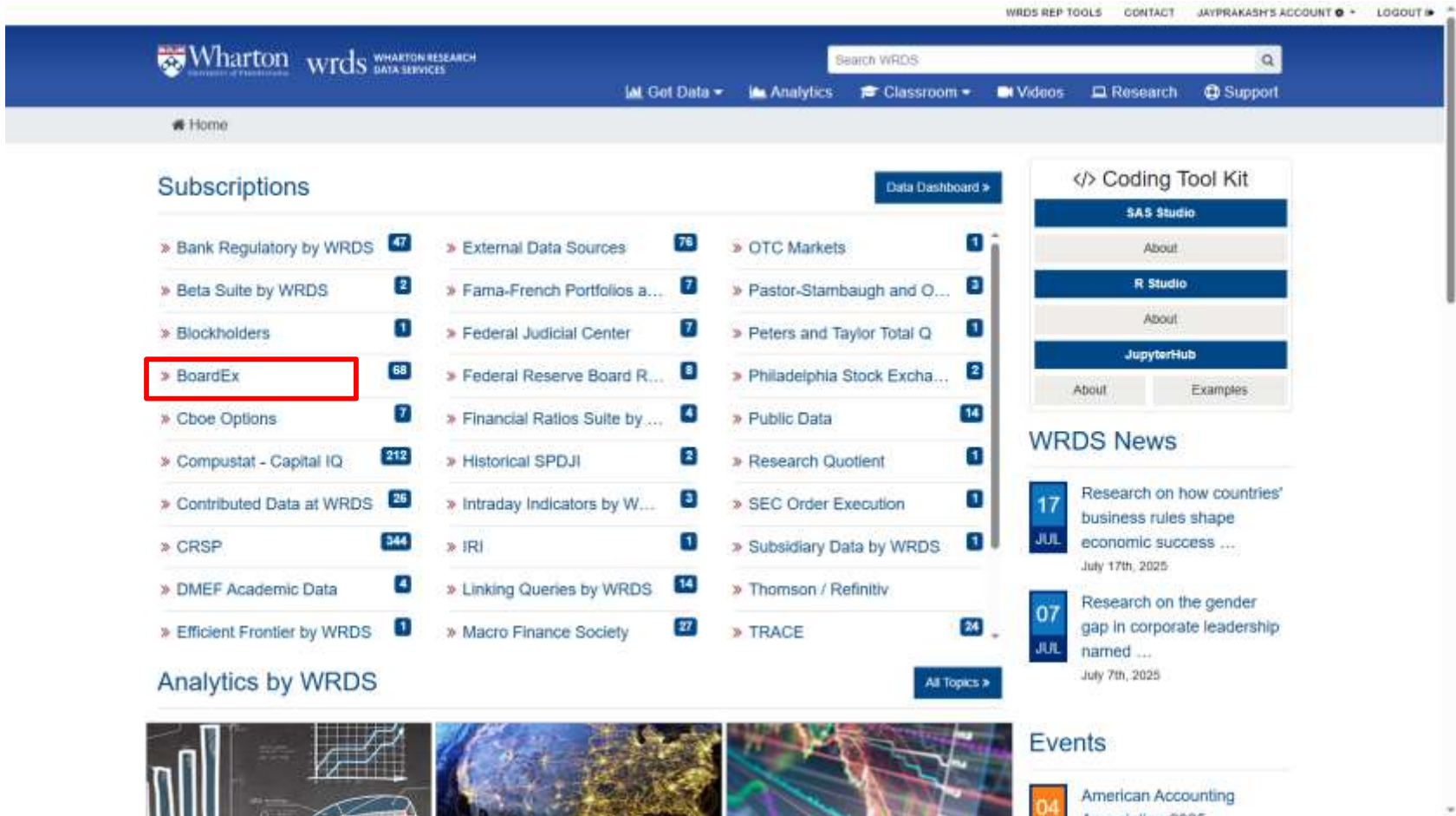
On the left side, there is a "Sign In" section. It contains two buttons: "Sign In" and "Register". The "Register" button is highlighted with a red rectangle. Below these buttons are input fields for "Username" and "Password", and a blue "Login" button. At the bottom of this section are links: "Register for a WRDS Account", "Forgot your password?", and "Request Account Transfer".

On the right side, there is a blue banner with the text "Please Login" and "You must be logged-in to access that page." Below this is a large image of a hand pointing at a tablet screen with the text "Welcome to wrds WHARTON RESEARCH DATA SERVICES". At the bottom right of the image is a "Top of Section" button.

Below the image, there is a paragraph of text: "WRDS globally-accessed, efficient web-based service gives researchers access to accurate, vetted data and WRDS doctoral-level experts: 500+ institutions in 38 countries – supporting 75,000+ researchers. 600+ datasets from more than 50 vendors across multiple disciplines are accessible to support users at all experience levels. WRDS democratizes data access so that all disciplines can easily search for concepts across the data repository." At the bottom right of this section is another "Top of Section" button.

# Login

- Click on BoardEx

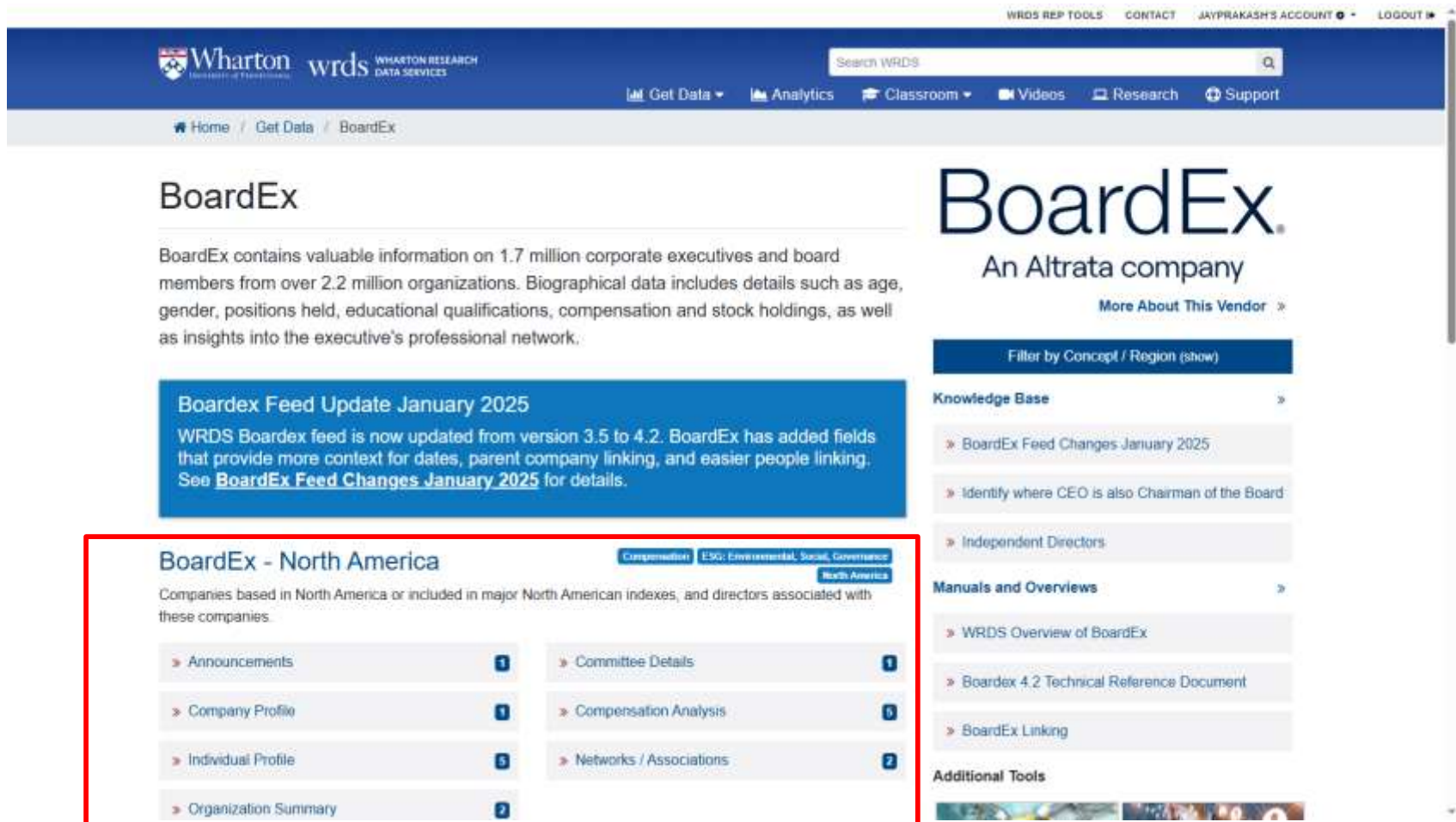


The screenshot displays the Wharton Research Data Services (WRDS) website. The top navigation bar includes links for 'WRDS REP TOOLS', 'CONTACT', 'JAYPRAKASH'S ACCOUNT', and 'LOGOUT'. Below this, the Wharton logo and 'wrds WHARTON RESEARCH DATA SERVICES' are visible, along with a search bar and a menu with options like 'Get Data', 'Analytics', 'Classroom', 'Videos', 'Research', and 'Support'. The main content area is titled 'Subscriptions' and features a grid of data sources. 'BoardEx' is highlighted with a red rectangular box. Other sources listed include Bank Regulatory by WRDS, Beta Suite by WRDS, Blockholders, Cboe Options, Compustat - Capital IQ, Contributed Data at WRDS, CRSP, DMEF Academic Data, Efficient Frontier by WRDS, External Data Sources, Fama-French Portfolios a..., Federal Judicial Center, Federal Reserve Board R..., Financial Ratios Suite by..., Historical SPDJI, Intraday Indicators by W..., IRI, Linking Queries by WRDS, Macro Finance Society, OTC Markets, Pastor-Stambaugh and O..., Peters and Taylor Total Q, Philadelphia Stock Excha..., Public Data, Research Quotient, SEC Order Execution, Subsidiary Data by WRDS, Thomson / Refinitiv, and TRACE. On the right side, there is a 'Coding Tool Kit' section with links to 'SAS Studio', 'R Studio', and 'JupyterHub', each with an 'About' link. Below this is the 'WRDS News' section with two articles dated July 17th and July 7th, 2025. At the bottom, there is an 'Events' section with an article dated July 4th.

| Subscription                  | Count |
|-------------------------------|-------|
| Bank Regulatory by WRDS       | 47    |
| Beta Suite by WRDS            | 2     |
| Blockholders                  | 1     |
| <b>BoardEx</b>                | 68    |
| Cboe Options                  | 7     |
| Compustat - Capital IQ        | 212   |
| Contributed Data at WRDS      | 26    |
| CRSP                          | 344   |
| DMEF Academic Data            | 4     |
| Efficient Frontier by WRDS    | 1     |
| External Data Sources         | 76    |
| Fama-French Portfolios a...   | 7     |
| Federal Judicial Center       | 7     |
| Federal Reserve Board R...    | 8     |
| Financial Ratios Suite by ... | 4     |
| Historical SPDJI              | 2     |
| Intraday Indicators by W...   | 3     |
| IRI                           | 1     |
| Linking Queries by WRDS       | 14    |
| Macro Finance Society         | 27    |
| OTC Markets                   | 1     |
| Pastor-Stambaugh and O...     | 3     |
| Peters and Taylor Total Q     | 1     |
| Philadelphia Stock Excha...   | 2     |
| Public Data                   | 14    |
| Research Quotient             | 1     |
| SEC Order Execution           | 1     |
| Subsidiary Data by WRDS       | 1     |
| Thomson / Refinitiv           |       |
| TRACE                         | 24    |

# Query

- Click on any one of the variables to extract the query.



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## BoardEx

BoardEx contains valuable information on 1.7 million corporate executives and board members from over 2.2 million organizations. Biographical data includes details such as age, gender, positions held, educational qualifications, compensation and stock holdings, as well as insights into the executive's professional network.

**Boardex Feed Update January 2025**  
WRDS Boardex feed is now updated from version 3.5 to 4.2. BoardEx has added fields that provide more context for dates, parent company linking, and easier people linking. See [BoardEx Feed Changes January 2025](#) for details.

### BoardEx - North America

Companies based in North America or included in major North American indexes, and directors associated with these companies.

| Variable                | Count |
|-------------------------|-------|
| Announcements           | 1     |
| Committee Details       | 1     |
| Company Profile         | 1     |
| Compensation Analysis   | 5     |
| Individual Profile      | 5     |
| Networks / Associations | 2     |
| Organization Summary    | 2     |

Filter by Concept / Region (show)

Knowledge Base

- BoardEx Feed Changes January 2025
- Identify where CEO is also Chairman of the Board
- Independent Directors

Manuals and Overviews

- WRDS Overview of BoardEx
- Boardex 4.2 Technical Reference Document
- BoardEx Linking

Additional Tools

# Query Extraction

- For Example...



## BoardEx - North America

BoardEx - North America

Announcements

Announcements

» Board and Director Announcements

Compensation ESG: Environmental, Social, Governance North America



## Announcements

Announcements

» Board and Director Announcements

# Query Extraction

## BoardEx - Board and Director Announcements

Query Form

Variable Descriptions

Manuals and Overviews

Knowledge Base

Data Preview

Data includes effective date, description, and relevant committees where applicable.

### Step 1: Choose your date range.

Date:

(announcementdate) Announcement Date

2024-07

2025-07

### Step 2: Apply your codes.

What format are your company or individual codes?

Autocomplete

☐ Company ID ☐ Individual/Director ID ☒ ticker ☐ isin ☐ cikcode

Select an option for entering your company or individual codes.

MSFT

MICROSOFT CORP

TICKER: MSFT

Example:

- Company ID: 2355 20601 16506
- Director ID: 45136 55422 499383

Find Company IDs or Director IDs using Code Lookup:

[ Code Lookup: BoardEx - North America ]

[ Code Lookup: na\_dir\_profile\_details ]

-----Select Saved Codes List-----

Choose from your saved code lists.

BoardEx<sup>®</sup>  
An Altrata company

[More About This Vendor](#)

BoardEx

BoardEx - North America

Announcements

(hide)

Board and Director Announcements

Knowledge Base

BoardEx Feed Changes January 2025

Identify where CEO is also Chairman of the Board

Independent Directors

Manuals and Overviews

WRDS Overview of BoardEx

Boardex 4.2 Technical Reference Document

BoardEx Linking

Additional Tools



# Query Extraction

## Query 10170817, for boardex\_na

|                   |                                                                                                                                                                                                                                                                                                                                                     |                       |
|-------------------|-----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|-----------------------|
| Status:           | Success                                                                                                                                                                                                                                                                                                                                             | <a href="#">Rerun</a> |
| Product:          | boardex_na                                                                                                                                                                                                                                                                                                                                          |                       |
| Results:          | <div><div>Result Size: 506 B</div><div>Result Count: 2 Rows</div><div>Output Files:</div><div><a href="#">Download .csv Output</a> <a href="#">Download SQL</a> <a href="#">Open in Jupyter</a></div><div>Results are also in your home directory at: ~/web_query_output/<br/>See WRDS Cloud: Access Web Query Output for more details.</div></div> |                       |
| Timing:           | <div>Elapsed Time: 5 seconds</div> <div>Submitted: 2025-07-25 02:07</div> <div>Work Begun: 2025-07-25 02:08</div> <div>Work Finished: 2025-07-25 02:08</div>                                                                                                                                                                                        |                       |
| Input Parameters: | <a href="#">Toggle Input Parameters</a>                                                                                                                                                                                                                                                                                                             |                       |

### Data Retention

Results data will be accessible for 2 days, until 2025-07-27, 02:08

### Notice

Your use of WRDS and this data extract must comply with the [WRDS Terms of Use](#).

There may be additional usage restrictions that are governed by your institution's licensing of specific databases. If you have any questions about data licensing and appropriate usage, please contact WRDS using the [Support form](#).

### Citation instructions

To cite this data use the following format:

Wharton Research Data Services. "WRDS"  
wrds.wharton.upenn.edu, accessed 2025-07-25.



# Thank You

Please write back at  
[library@iimidr.ac.in](mailto:library@iimidr.ac.in)  
for further help/clarification.

